



STOCK TRANSFER INFORMATION SHEET

Thank you for helping your client with a charitable donation to the Foundation. Your contribution is very much appreciated.

Please start by notifying the Executive Director or Fiscal Officer upon the receipt of gifted securities at (402) 460-5600 or by e-mail at bsynhorst@mlmh.org or shollister@mlmh.org.

ACCOUNT INFORMATION

Mary Lanning HealthCare Foundation
ATTN: Executive Director
741 N. Denver Avenue
Hastings, NE 68901
TAX ID 47-0800042

DTC ELIGIBLE SECURITIES

0164, Code 40
FBO The Greater Cedar Rapids Community Foundation
A/C 3943-7062
Please note that all deliveries **MUST** include our name and account number.

WIRED FUNDS

Citibank NA, NYC, NY 10043
ABA 021000089
FBO Charles Schwab & Co., Inc.
A/C 40553953
FAO The Greater Cedar Rapids Community Foundation
Schwab A/C 3943-7062

Please notify Brian Stock at Wells Fargo, 402-461-2686, of any transfers.

For tax reporting purposes, please provide the following:

1. Name of stock and number of shares to be transferred
2. Mary Lanning HealthCare Foundation fund (or MLMH department) to which the stock gift should be applied
3. Donor name and contact information – address, phone number, e-mail – so that Mary Lanning HealthCare Foundation can acknowledge the gift
4. Date the stock transfer is completed